



1 Prologis Boulevard, Suite 101  
Mississauga, Ontario L5W 0G2

Tel: 905 238 6723

## REQUEST FOR GROUP INSURANCE QUOTATION

*Please complete all application sections of the form. Return the specifications to Group Force Benefits Inc. by email to [quotes@groupforce.ca](mailto:quotes@groupforce.ca)*

### Client Information

|                     |       |
|---------------------|-------|
| Company name        | <hr/> |
| Address             | <hr/> |
| City and Province   | <hr/> |
| Postal code         | <hr/> |
| Phone number        | <hr/> |
| Website             | <hr/> |
| Number of employees | <hr/> |
| Date of request     | <hr/> |

### Advisor Information

|                     |       |
|---------------------|-------|
| Advisor name        | <hr/> |
| Company name        | <hr/> |
| Address             | <hr/> |
| City, Province      | <hr/> |
| Postal code         | <hr/> |
| Telephone number    | <hr/> |
| Email address       | <hr/> |
| Commission Schedule | <hr/> |

### Advisor Requirements

**Plan Design • Claims Experience • Rate History • Employee Data**

*\*\*a minimum of 2 (preferable 3) years of rates and experience is required if the client has current insurance coverage*

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*Please provide any information about your client. Any important details will assist in the underwriting process.*

### *Client Questions*

**Nature of business**

**Number of years In business**

**Any contract or seasonal employees**

**Are 50% or more employees from the same family, if so, do they reside in the same household**

**Are all employees and owners covered by Workers Compensation (WSIB)**

**Premium contribution basis (ie; Employer pays 50% / Employee pays 50%)**

**Are any employees not actively at work**

**Are there any disabled employees (Yes/No, If yes, please complete the following chart in full)**

| Employee Name | Occupation | Date of Disability | Nature of Disability | Prognosis | Life Waiver Approved? |
|---------------|------------|--------------------|----------------------|-----------|-----------------------|
|               |            |                    |                      |           |                       |
|               |            |                    |                      |           |                       |
|               |            |                    |                      |           |                       |

## Requested Plan

| Benefits  | Basic Plan                      | Alternative Plan                |
|---|---------------------------------|---------------------------------|
| <b>LIFE AND AD&amp;D</b>                        |                                 |                                 |
| Schedule  | Flat Amount                     | Flat Amount                     |
| Maximum Benefit                                 | \$25,000                        | \$25,000                        |
| Reduction Schedule                              | 50% at age 65                   | 50% at age 65                   |
| Non Evidence Maximum                            | \$25,000                        | \$25,000                        |
| Termination Age                                 | 71 or earlier retirement        | 71 or earlier retirement        |
| <b>DEPENDENT LIFE</b>                           |                                 |                                 |
| Spouse Coverage                                 | \$5,000                         | \$5,000                         |
| Child Coverage                                  | \$2,500 per child               | \$2,500 per child               |
| <b>EXTENDED HEALTH CARE</b>                     |                                 |                                 |
| <b>Drugs</b>                                    |                                 |                                 |
| Deductible                                      | Equal to the Dispensing Fee     | <b>Nil</b>                      |
| Coinsurance                                     | 80%                             | <b>100%</b>                     |
| Plan Type                                       | Pay Direct Drug Card            | Pay Direct Drug Card            |
| Drug Type                                       | Mandatory Generic               | Mandatory Generic               |
| Maximum   | Unlimited                       | Unlimited                       |
| <b>Lifestyle Drugs</b>                          |                                 |                                 |
| Fertility Drugs/Smoking Cessation               | Not requested                   | Not requested                   |
| Vaccines  | Requested                       | Requested                       |
| <b>Major Medical</b>                            |                                 |                                 |
| Deductible                                      | Nil                             | Nil                             |
| Coinsurance                                     | 80%                             | <b>100%</b>                     |
| Hospital  | 100%, Semi-private room         | 100%, Semi-private room         |
| Orthopaedic Shoes/Orthotic Inserts              | Requested                       | Requested                       |
| Private Duty Nursing                            | \$10,000 per year               | \$10,000 per year               |
| <b>Paramedical Services</b>                     |                                 |                                 |
| Coinsurance                                     | 80%                             | <b>100%</b>                     |
| Maximum Benefit                                 | \$300 per practitioner per year | \$300 per practitioner per year |
| <b>Vision Care</b>                              |                                 |                                 |
| Coinsurance                                     | 100% (Eye Exam only)            | 100%                            |
| Glasses, Contacts, Etc.                         | Not requested                   | <b>\$250 every 24 months</b>    |
| Eye Exams                                       | 1 exam every 24 months (R&C)    | 1 exam every 24 months (R&C)    |
| <b>DENTAL CARE</b>                              |                                 |                                 |
| Deductible                                      | Nil                             | Nil                             |
| <b>Basic and Preventative Coinsurance</b>       | 80%                             | <b>100%</b>                     |
| <b>Endodontics and Periodontics Coinsurance</b> | 80%                             | <b>100%</b>                     |
| Maximum Benefit                                 | \$1,000 per year                | <b>\$1,500 per year</b>         |
| <b>Major Restorative Coinsurance</b>            | Not requested                   | Not requested                   |
| <b>Orthodontics Coinsurance</b>                 | Not requested                   | Not requested                   |
| Recall Exams                                    | Every 9 months                  | <b>Every 6 months</b>           |
| Units of Scaling                                | 8 units per year                | 8 units per year                |
| Fee Guide                                       | Current year                    | Current year                    |
| Health & Dental Termination Age                 | 75 or earlier retirement        | 75 or earlier retirement        |